

October 21, 2021

Senior General Manager- Listing Compliance
BSE Limited
24th Floor, Phiroze Jeejeebhoy Towers
Dalai Street, Mumbai – 400 001

Dear Sir,

Sub: Statement indicating Deviation or Variation in the use of proceeds of issue of listed Non-Convertible Debt Securities (NCDS)

Ref: SEBI Circular No: CIR/CFD/CMD1/162/2019 dated December 24, 2019

With reference to the above-mentioned circular issued by SEBI on December 24, 2019, please be informed that there has been no deviation / variation in utilisation of proceeds of issue of Listed NCDs.

Please find enclosed Statement as on 30th September, 2021 as **Annexure A**.

Kindly take the same on records.

Thanking You,

Yours Sincerely,

For NeoGrowth Credit Private Limited


Muthiah Ganapathy
Company Secretary



Encl: As above

Annexure A

Statement of Deviation or Variation						
Name of listed entity		NEOGROWTH CREDIT PRIVATE LIMITED				
Mode of Fund Raising		Private Placement				
Type of instrument		Non-Convertible Debentures				
Date of Raising Fund		14 th June, 2021				
Amount Raised		Rs. 24,25,00,000				
Report filed for half year ended		30 th September 2021				
Is there a Deviation / Variation in use of funds raised?		NO				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Yes <input checked="" type="checkbox"/> No				
If yes, details of the approval so required?		NA				
Date of approval		NA				
Explanation for the Deviation / Variation		NA				
Comments of the audit committee after review		NIL				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation / Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N.A.						
<i>Deviation could mean:</i>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of Signatory: Muthiah Ganapathy						
Designation : Company Secretary						